San Leandro Unified School District

2013 General Obligation Bonds

Election of 2006, Series E and Election of 2010, Series B

Estimate of Costs Related to Bond Issuance

		Election of 2006, Series E	Election of 2010, Series B	
Costs of Issuance	**Paid To**	$ 11,670,000	$ 20,100,000	**Total**
Underwriters Compensation		TBD	TBD	**$0**
Bond Insurance		not expected to be needed		$0.00
Total Costs related to Underwriter				**$0**
Other Costs of Issuance:				$0
Bond Counsel	Jones Hall	$28,173	$36,600	$64,773
Disclosure Counsel	Jones Hall	$7,347	$12,653	$20,000
BC & DC Expenses	Jones Hall	$2,500	$2,500	$5,000
Rating	Standard & Poor's	$7,347	$12,653	$20,000
Rating	Moody's	$8,816	$15,184	$24,000
Financial Advisor Fee	KNN Public Finance	$33,059	$56,941	$90,000
Financial AdvisorExpenses	KNN Public Finance	$1,102	$1,898	$3,000
Paying Agent	US Bank	$1,102	$1,898	$3,000
Printing	Imagemaster	$1,102	$1,898	$3,000
Electronic Sale	Ipreo	$1,500	$1,500	$3,000
Contingency		$2,953	$1,274	$4,227
***Estimate* of Total Costs of Issuance**		**$95,000**	**$145,000**	**$240,000**