DS&C

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San Leandro Unified School District
General Obligation Bonds
2020 Election Series A, 2016 Election Series D and 2021 Refunding (Forward)
Timeline

Date	Task to be completed	
Mar 15	Distribute Timeline, Distribution List, and Term sheet	FA
Mar 27	Distribute draft legal docs	BC
Mar 27	Distribute draft POS	BC
Mar 31	Comments due on legal docs & POS	All
Apr 2	Distribute revised legal docs & POS	BC
Apr 3	Final comments due on legal docs & POS	All
Apr 6	**District Agenda Deadline**	**BC**
Apr 14	**District Board passes Resolutions and approves POS**	**District Board**
Wk of Apr 20	Conference call with rating agencies	FA, District
Apr 27	Due Diligence Call with District / Underwriter	District, UC, BC, UW, FA
Apr 30	Receive Ratings	FA
Apr 30	Receive Insurance Bids / Commitment letter	FA
May 1	Final comments due on POS	All
May 4	Post POS	FA, BC
May 11	Pre-Pricing	District, UW, FA
May 12	Pricing (District to sign Bond Purchase Agreement)	District, UW, FA
May 21	Mail Final OS	FA, BC
June 8	Pre-Close	District, BC
June 9	Close (2020 Election, Series A/2016 Series D)	All
May 4, 2021	Close (2021 Refunding Bonds)	BC

FA = Financial Advisor: Dale Scott & Company
BC = Bond Counsel: Jones Hall, APLC
UW = Underwriter: Piper Jaffray
UC = Underwriter's Counsel: Stradling Yocca Carlson and Rauth
PA = Paying Agent and COI custodian: US Bank