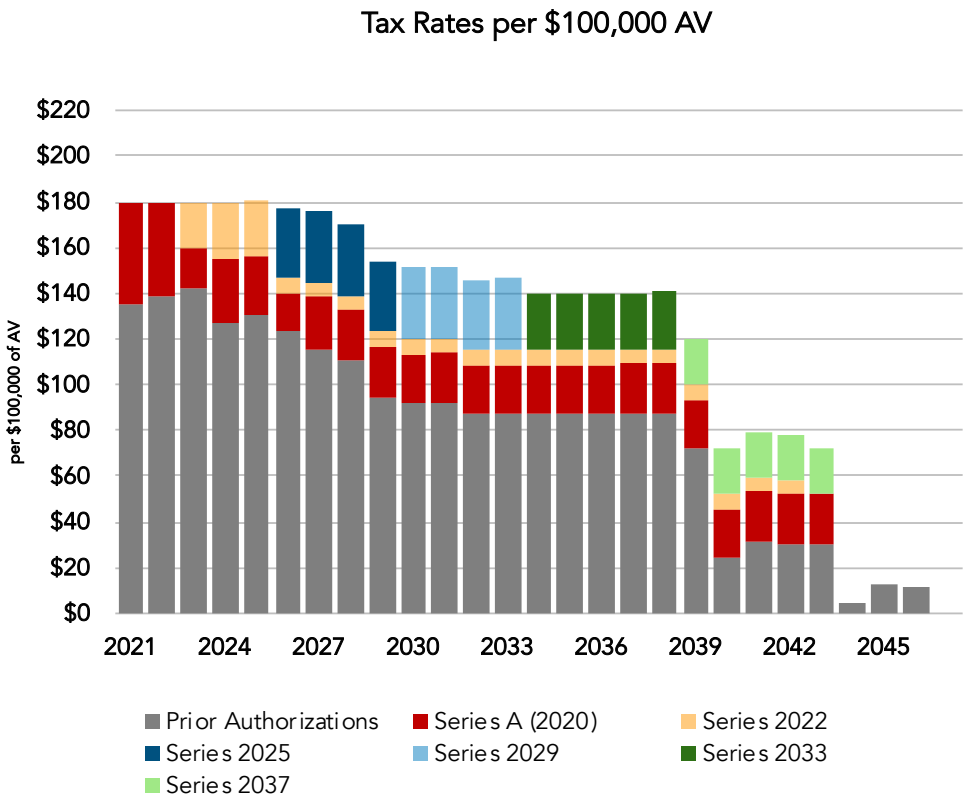
Potential Measure N Issuance Schedule

ACCELERATED PROGRAM WITH $75 MILLION ISSUANCE IN 2020



Current Issuances			
Measure J1, Series D			
Par	**Term**	**Est. Rate**	**Total DS**
$3,250,000	6 Years	2.00%	$3,600,000
Measure N, Series A			
Par	**Term**	**Est. Rate**	**Total DS**
$75,000,000	23 Years	3.27%	$111,200,000
2020 Refunding (of Measure M, Series A)			
Par	**Term**	**Est. Rate**	**DS Savings**
$27,230,000	15 Years	3.88%	$9,467,000

Future Measure N Issuances				
Year	**Par**	**Term**	**Est. Rate**	**Total DS**
2022	$25,000,000	20 Yrs	4.00%	$35,420,000
2025	$20,500,000	4 Yrs	2.50%	$21,820,000
2029	$23,950,000	4 Yrs	2.50%	$25,490,000
2033	$27,485,000	5 Yrs	2.50%	$29,650,000
2037	$26,050,000	5 Yrs	2.50%	$28.090,000

Assumptions: AV growth of 5% in 2021, 3.5% thereafter; assumes rates as of April 7, 2020 for current issuances. Rates subject to market fluctuation.